

Laser Eye Surgery Online Media Monitoring

Global English (inc. US), and UK only 14th March 2010 – 12th April 2010 | © 2010 Brandwatch

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Brief

A laser eye surgery provider wants to quickly understand what is being said online about that industry, and what sentiment there is towards the procedure. Recommendations on how to engage with social media would be welcome.

Methodology

The Brandwatch Monitoring solution was used to analyse the online coverage of the whole laser eye surgery industry, in particular within social media. We focused on the 1-month period of 14th March – 14th April 2010.

A complex search string was created to capture clean, relevant data for the whole industry - as opposed to simply tracking a few company or product names. The resulting online coverage was analysed in terms of site type and sentiment.

Further analysis established the prevailing ways in which laser eye surgery is discussed via the generation of the most representative example mentions. These mentions exemplify the variety of commentary, and each is profiled for sentiment and influence.

Findings

Discussion of Laser eye surgery is dominated by non-testimonial comment, that is, by people who have not had the procedure (yet). This coverage represents 3 quarters of the overall commentary. In this group sentiment is split 60% negative / 40% positive.

There is a significant absence of testimonial data in this subject area within online social media. This fails to counter the negative bias seen in non-testimony discussions.

Twitter is a major source of online coverage, but it may not be the main source of information for prospective customers.

Conclusion

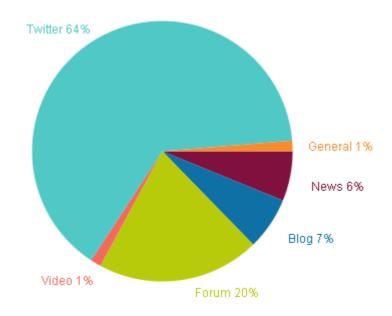
Based on the findings of this initial report, there is a need for a transparently neutral and genuinely consumer-controlled forum, either stand-alone, or perhaps as part of Facebook, that encourages and attracts much larger numbers of first-person testimony than exists visibly in social media at present.

It is critical for such a forum not to be controlled directly by any laser eye surgery business. Only then will arise the potential for the sentiment reading to move in a positive direction, as potential candidates for the procedure see real and completely trustworthy evidence of laser treatment long-term success in the form of very large numbers of positive personal testimony.

This short initial study clearly identified a need for action. A follow-up study should be performed to measure the effect of creating a forum as discussed above. We should also consider additional, more detailed studies on other aspects of the industry.

Volume of mentions by page type

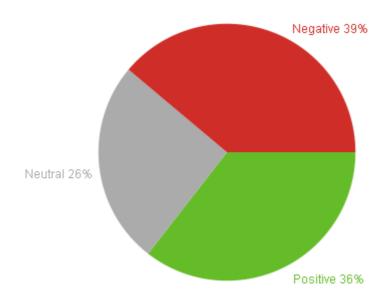
Twitter dominates:



Category	Volume ▼	Share
twitter	345	64%
forum	108	20%
blog	35	7%
news	33	6%
video	7	1%
general	7	1%
Total	535	

Discussion by Sentiment

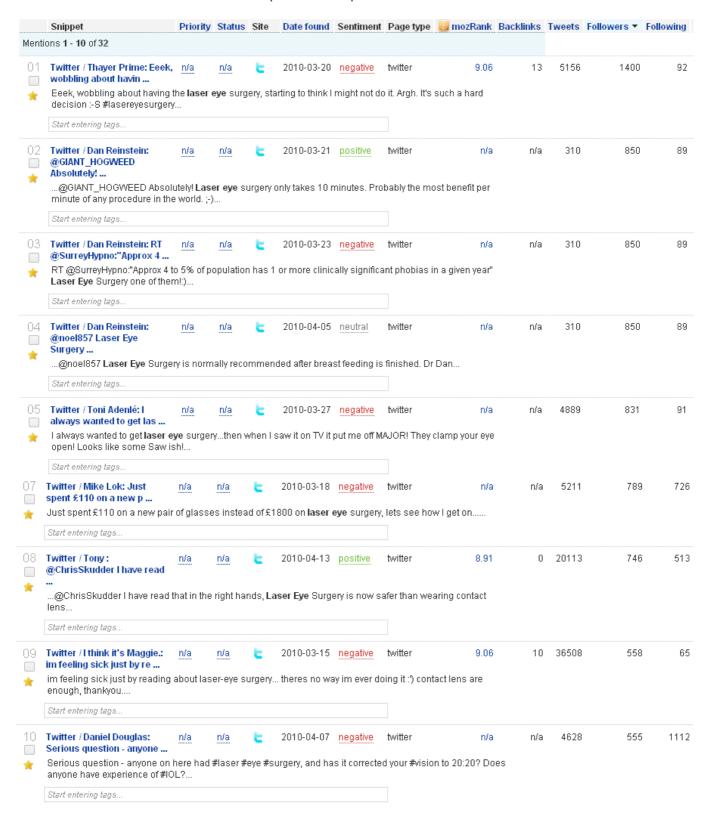
Discussion around laser eye surgery is polarized, evenly between negative and positive opinion. Significantly, only approximately 10% of all mentions are testimony by people having undergone the procedure. This suggests much more could be done to attract personal and unprofessional testimony to social media, perhaps via the establishment of a forum or group with Facebook. Currently, discussion is dominated by non-testimony comment, made by people resistant to the process for a range of reasons (please see representative actual mentions below, in section 6



Category	Volume ▼	Share
negative	208	39%
positive	190	36%
neutral	137	26%
Total	535	

Representative Actual mentions on Twitter

The mentions below have been generated out of the data because they represent the different ways in which Laser eye surgery is viewed, and are made by the tweeters with the most followers with our data set of 535 twitter mentions. Each example below is profiled for sentiment.



11	Twitter / Toxic Menges: @Amira_Adored I had Lasik 	<u>n/a</u>	<u>n/a</u>	t	2010-03-30	positive	twitter	9.06	1	4407	521	360
×	@Amira_Adored I had Lasil it. Push past fear and do it	5 years	ago. Bes	t thing	l ever did. Scar	y during pro	cedure, but s	o so so so worth				
	Start entering tags											
12	Twitter / Anna Fruen: @gavD_UK Right, yeah, I wa 	n/a	n/a	E	2010-04-03	negative	twitter	8.91	5	8845	496	393
*	@gavD_UK Right, yeah, I wanew. Like years &years ago. (at I hea	rd these scare	stories who	en laser eye s	surgery was				
	Start entering tags											
13	Twitter / Joe Gordon: why do advertisers think 2	•••••	n/a	t	2010-04-02		twitter	8.91	195	4142	446	462
*	why do advertisers think 2nd	d rate go	lfers will p	persua	de us of the be	nefits of las	er eye surge	ry?				
	Start entering tags											
14	Twitter / Portis Wasp: Liz Lemon crying tears thr	<u>n/a</u>	<u>n/a</u>	t	2010-04-04	negative	twitter	9.06	0	7040	415	302
*	Liz Lemon crying tears throug	h her m	outh due t	to botch	ned laser eye s	surgery! So t	unny. #30Roi ⊐	ck				
	Start entering tags											
15	Twitter / ContactSearch.com: Lasik Patient Seeks \$180M	<u>n/a</u>	n/a	t	2010-03-18	negative	twitter	n/a	n/a	670	412	505
*	Lasik Patient Seeks \$180M	in Dama	ages http:	//ow.ly/	1 nJtg							
	Start entering tags											
16	Twitter / alexdecampi: @Hatulsky if you can affor	<u>n/a</u>	<u>n/a</u>	Ł	2010-03-28	······	twitter	9.06	0	1376	379	149
*	@Hatulsky if you can afford	t, LASIK	. I had, be	cause	I was very very	blind. Such	a good move	····				
	Start entering tags											
17	Twitter / joannatidball: @Thayer Exciting! Well don 	n/a	n/a	t	2010-03-17	positive	twitter	n/a	n/a	1392	326	78
*	@Thayer Exciting! Well done	e for goir	ng for it - la	aser ey	re surgery rock	s!						
	Start entering tags											
18	Twitter / Gareth Horton: woman on laser eye surgery	n/a	n/a	E	2010-03-30	negative	blog	9.06	25	2439	277	227
*	 woman on laser eye surger can see things I never saw be		_	y unaw	are of the exist	ence of glas	sses and con	tact lenses: "I				
	Start entering tags											
20	Twitter / lesley middlemass: Reading up on laser eye tr		n/a	t	2010-03-29	negative	twitter	n/a	n/a	2234	248	117
*	Reading up on laser eye trea squeamish. Anyone had it do		Tempted,	but all t	this talk of mak	ing flaps ou	t of my corne:	as has made me				
	Start entering tags											
21	Twitter / Nick Spyrou: @JaneNinnim Hi Jane, my	n/a	n/a	t	2010-04-06	negative	twitter	9.06	0	547	220	302
*	wi @JaneNinnim Hi Jane, my	wife has	had lase	ereye s	surgery, why are	e you thinkir	ng of doing the	e same?				
	Start entering tags											

2	Twitter / gavD_UK: @thiefree @sgsabbage dunno @thiefree @sgsabbage dun consider it		<u>n/a</u> ey're the or	lly sho	2010-04-04 w in town as la		twitter rgery goes, bu	n/a ti wouldn't even	n/a	2541	204	1
	Start entering tags											
3	Twitter / David Yu: @Carpervert A bit like the	n/a	n/a	E	2010-03-27	negative	twitter	n/a	n/a	280	202	
	@Carpervert A bit like the factor's spectacles	t that al	I the optici	ans wi	ho sell contact	lenses and	laser eye sur	gery wear good				
	Start entering tags											
1	Twitter / Bonnie Bertram: @missmass My friend had la	n/a	n/a	E	2010-03-30	positive	twitter	8.91	0	2608	167	
	@missmass My friend had la perfect for the past 4 years :-)	_	e treatmei	nt, she	was back at w	ork 2 days I	ater and her si	ight's been				
	Start entering tags											
5	Twitter / Chloé Morris: @Schofe i was thinking abo	n/a	n/a	t	2010-03-25	negative	twitter	9.06	0	4857	158	1
	@Schofe i was thinking abouthan labour with no pain relief!		g laser ey	e surg	ery but my mur	n had it dor	ie & said it was	s more painfull				
	Start entering tags											
)]	Twitter / Gemma Roberts: Omg I just watched	n/a	n/a	E	2010-04-13	negative	twitter	9.06	2	2000	114	
	omg I just watched someone slice your eyes like that?! Ugh		that Lasik	eye thi	ing on tv and s	eriously, wh	y would you le	t someone				
	Start entering tags											
7	Twitter / Gareth Visagie: lasik eye surgery is prett lasik eye surgery is pretty m	<u>n/a</u> uch *m:	<u>n/a</u> adic* 10 n	inutes	2010-04-01	······	twitter	n/a	n/a	528	112	
	Start entering tags											
 3]	Twitter / The Pixie: @Debbieluvsnkotb It's awes	n/a	n/a	t	2010-04-01	positive	twitter	8.91	0	24878	108	
	@Debbieluvsnkotb It's awes	ome, is	sn't it? I wa	sthes	ame after my l	asik surger	у					
	Start entering tags											
9	Twitter / √ Richie Rich: Par init RT: @MandiFloss:	n/a	n/a	E	2010-03-18	neutral	twitter	9.06	0	1475	105	
•	Par init RT: @MandiFloss: Is i	notab	it of a piss	take th	natlaser eye s	urgery is ch	arged per eye?	?!:?				
	Start entering tags											
	Twitter / Deeyana : The only downside to LASIK	n/a	<u>n/a</u>	L	2010-04-11		twitter	9.06	0	241	97	
•	The only downside to LASIK is the dog now	s porea	om alterwa	ards. L	ots of guitar pi	ayıng, cos i	can ciose my e	eyes. Off to Walk				
	Start entering tags											
1	Twitter / jenmckay: So Lasik a bit compara	n/a	n/a	E	2010-04-04		twitter	n/a	n/a	479	89	
•	So Lasik a bit comparable t	o childk	urtri in thai	, ilite	ıı you, put I Wor	i i reeeeally	teri you" kinda	way, nu /				
	Twitter / Robin Coleman: If you wince at the though	n/a	n/a		2010-03-24	negative	twitter	9.06	0	825	87	
2	If you wince at the thought of la	ser ey	e surgery (don't lo	ok at this http://	/bit.ly/b0oyc	Q then scroll d	own for the				

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Document Limitation

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